

Name of warrant	Warrant CGMD03MBS19CE
Company name	MB Securities Joint Stock Company
Date	10/30/2019
Subject	Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: MB Securities Joint Stock Company
- Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant CGMD03MBS19CE
- Underlying security: GMD
- Issuer of the underlying security: Gemadept Corporation
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 06 months
- Expiration date: April 28, 2020
- Conversion ratio: 3:1
- Exercise price: 26,400 VND
- Value of collateral: 1,500,000,000 VND

2. Information on the offering:

- Start date of offering: October 28, 2019
- End date of distribution: October 29, 2019
- Time of subscription: from October 28, 2019 to October 29, 2019
- Payment date for warrant purchase: October 29, 2019
- End date of warrant transfer: October 29, 2019

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,680	1,500,000	1,215,880	1,215,880	89	89	284,120	81.06%
- Local investors	1,680	1,500,000	1,215,880	1,215,880	89	89	284,120	81.06%
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total		1,500,000	1,215,880	1,215,880	89	89	284,120	81.06%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 1,215,880 warrants, accounting for 81.06% of the offered warrants.
2. Total proceeds of the sale of warrants: 2,042,678,400 VND
3. Total expenses: 0 VND
4. Net proceeds: 2,042,678,400 VND.