

Code	CREE1904
Company name	Vndirect Securities Corporation
Date	10/28/2019
Subject	Decision on initial listing

Content:

On October 28, 2019, the Hochiminh Stock Exchange issued Decision No.458/QD-SGDHCM to allow Vndirect Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: Vndirect Securities Corporation
2. Short name:
3. Charter capital: VND2,204,301,690,000
4. Head office: No.1 Nguyen Thuong Hien, Hai Ba Trung, Ha Noi

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant.REE.VND.M.CA.T.2019.01
3. Warrant code: CREE1904
4. ISIN code: VN0CREE19048
5. Underlying security: REE
6. Issuer of the underlying security: Refrigeration Electrical Engineering Corporation
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 3 months
11. Expiration date: January 9, 2020
12. Conversion ratio: 2:1
13. Exercise price: VND34,000
14. Quantity of the warrants registered for listing: 3,000,000 warrants
15. Official trading date: October 30, 2019.

