

Code	CTCB1901
Company name	MB Securities Joint Stock Company
Date	10/28/2019
Subject	Decision on initial listing

Content:

On October 28, 2019, the Hochiminh Stock Exchange issued Decision No.456/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: MB Securities Joint Stock Company
2. Short name: MBS
3. Charter capital: VND1,221,242,800,000
4. Head office: No.1 Nguyen Thuong Hien, Hai Ba Trung, Ha Noi

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant CTCB03MBS19CE
3. Warrant code: CTCB1901
4. ISIN code: VN0CTCB19010
5. Underlying security: TCB
6. Issuer of the underlying security: Vietnam Technological and Commercial Joint Stock Bank
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 3 months
11. Expiration date: January 17, 2020
12. Conversion ratio: 2:1
13. Exercise price: VND23,500
14. Quantity of the warrants registered for listing: 2,000,000 warrants
15. Official trading date: October 30, 2019.