

<b>Name of warrant</b>	<b>Warrant CVNM03MBS19CE</b>
<b>Company name</b>	
<b>Date</b>	10/28/2019
<b>Subject</b>	Notice of issue of covered warrant

**Content:**

MB Securities Joint Stock Company announces the issue of covered warrant as follows:

1. Issuer: MB Securities Joint Stock Company
2. Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi
3. Name, address of underwriter (if any):
4. Information on the warrant:
  - Name of warrant: Warrant CVNM03MBS19CE
  - Name (code) of underlying security: VNM
  - Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Issue date: October 28, 2019
  - Duration: 06 months
  - Expiration date: April 28, 2020
  - Conversion ratio: 10:1
  - Exercise price (exercise index): 126,800 VND
  - Value of collateral: 2,250,000,000 VND
5. Quantity of warrants registered for offering: 1,500,000 warrants
6. Issue price: 2,500 VND/warrant
7. Minimum subscription quantity: 10 warrants
8. Maximum subscription quantity: 300,000 warrants
9. Time of subscription: from 8:30 to 15:00 everyday, from October 28, 2019 to October 29, 2019
10. Place of subscription and receipt of prospectus:

- Place of subscription: Online subscription: at <http://stock24.mbs.com.vn> - Or at the head office and branches of MBS.
- The prospectus is posted on the website: <https://mbs.com.vn>

11. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV).