

Name of warrant	Warrant CHPG03MBS19CE
Company name	MB Securities Joint Stock Company
Date	10/24/2019
Subject	Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: MB Securities Joint Stock Company
- Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant CHPG03MBS19CE
- Underlying security: HPG
- Issuer of the underlying security: Hoa Phat Group Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 3 months
- Expiration date: January 22, 2020
- Conversion ratio: 2:1
- Exercise price: 20,500 VND
- Value of collateral: 1,800,000,000 VND

2. Information on the offering:

- Start date of offering: October 22, 2019
- End date of distribution: October 22, 2019
- Time of subscription: from October 22, 2019 to the end of October 23, 2019
- Payment date for warrant purchase: October 22, 2019
- End date of warrant transfer: October 22, 2019

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,450	2,000,000	2,000,000	2,000,000	86	86	0	100%
- Local investors	1,450	2,000,000	2,000,000	2,000,000	86	86	0	100%
- Foreign investors								
2. Institutional investors, of which:	1,450	2,000,000						
- Local investors								
- Foreign investors								
Total		2,000,000	2,000,000	2,000,000	86	86	0	100%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 2,000,000 warrants, accounting for 100% of the offered warrants.
2. Total proceeds of the sale of warrants: 2,900,000,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 2,900,000,000 VND.