

Code	TVB
Company name	Tri Viet Securities Joint Stock Company
Date	10/23/2019
Subject	Result of public offering

Content:

Tri Viet Securities Joint Stock Company announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Tri Viet Securities Joint Stock Company
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 24,287,340 shares
4. Estimated mobilized capital: VND242,873,400,000
5. Issue date: October 15, 2019
6. Beginning date: September 16, 2019
7. Ending date: October 15, 2019
8. Registration date:
 - To implement purchase rights to existing shareholders: from September 16, 2019 to October 10, 2019;
 - For undistributed shares: October 15, 2019
9. Payment date:
 - To implement purchase rights to existing shareholders: from September 16, 2019 to October 10, 2019;
 - For undistributed shares: October 15, 2019
10. Transfer date: expected in October 2019.

II. Underwriter: none

III. Distributor: none

IV. Result of the private placement:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Employees in company	10,000	2,855,509	803,277	803,277	9	9	0	0	3.31%
2. Outside investors	10,000	21,431,831	23,484,063	23,484,063	123	123	0	0	96.69%
Total		24,287,340	24,287,340	24,287,340	132	132	0	0	100%
1. Domestic shareholders	10,000	24,284,139	24,284,239	24,284,239	131	131	0	0	99.99%
2. Foreign shareholders	10,000	3,201	3,101	3,101	1	1	0	0	0.01%
Total		24,287,340	24,287,340	24,287,340	132	132	0	0	100%

1. Existing shareholders	10,000	24,287,340	24,210,959	24,210,959	132	132	0	76,381	99.69%
2. Strategic investors (if any)	0	0	0	0	0	0	0	0	0
3. Undistributed shares handle	13,500	76,381	76,381	76,381	1	1	0	0	0.31%
Total		24,287,340	24,287,340	24,287,340	132	132	0	0	100%

V. Summary result:

1. Total distributed shares: 24,287,340 shares (accounting for 100% of offering volume):
2. Total proceeds from the offering: VND 243,139,633,500
3. Total expenses: VND 73,000,000
4. Total net proceeds after the public offering: VND 243,066,633,500.

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholder volume	Ratio (%)
Total equity:	485,746,800	330	100%
- Domestic shareholders, in which:	485,683,780	328	99.99%
+ State shareholders:	0	0	0.00
+ Other shareholders:	485,683,780	328	99.99%
- Foreign shareholders:	63,020	2	0.01%

Details:			
- Founding shareholders (*)	0	0	0
- Major shareholders:	321,416,620	1	66.17%
- Shareholders holding less than 1% of voting right	79,803,050	316	16.43%

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Tri Viet Asset Management Corporation Joint Stock Company	32,141,662	66.17%