

<b>Code</b>	<b>CMWG1907</b>
<b>Company name</b>	Ho Chi Minh City Securities Corporation
<b>Date</b>	10/23/2019
<b>Subject</b>	Decision on initial listing

Content:

On October 23, 2019, the Hochiminh Stock Exchange issued Decision No.443/QD-SGDHCM to allow Ho Chi Minh City Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Company name: Ho Chi Minh City Securities Corporation
2. Short name: HSC
3. Charter capital: VND 3,058,822,630,000
4. Head office: Floor 5<sup>th</sup>&6<sup>th</sup> AB Building, 76 Le Lai, Ben Thanh Ward, district 1, Hochiminh.

**II. Security:**

1. Security type: covered warrant
2. Warrant name: Warrant MWG-HSC-MET02
3. Warrant code: **CMWG1907**
4. ISIN code: VN0CMWG19079
5. Underlying security: MWG
6. Issuer of the underlying security: Mobile World Investment Corporation
7. Warrant type: call
8. Warrant style: European-style
9. Duration: 06 months
10. Maturity date: April 08, 2020
11. Conversion ratio: 10:1
12. Exercise price: VND 125,000
13. Quantity of the warrants registered for listing: 5,000,000 warrants
14. Official trading date: October 25, 2019.

