

Code	CMBB1905
Company name	Ho Chi Minh City Securities Corporation
Date	10/23/2019
Subject	Decision on initial listing

Content:

On October 23, 2019, the Hochiminh Stock Exchange issued Decision No.446 /QD-SGDHCM to allow Ho Chi Minh City Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: Ho Chi Minh City Securities Corporation
2. Short name: HSC
3. Charter capital: VND 3,058,822,630,000
4. Head office: Floor 5th&6th AB Building, 76 Le Lai, Ben Thanh Ward, district 1, Hochiminh.

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant MBB-HSC-MET02
3. Warrant code: **CMBB1905**
4. ISIN code: VN0CMBB19058
5. Underlying security: MBB
6. Issuer of the underlying security: Military Commercial Joint Stock Bank
7. Warrant type: call
8. Warrant style: European-style
9. Duration: 06 months
10. Maturity date: April 08, 2020
11. Conversion ratio: 2:1
12. Exercise price: VND 23,000
13. Quantity of the warrants registered for listing: 5,000,000 warrants
14. Official trading date: October 25, 2019.

