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| <b>Code</b>         | <b>CMBB1904</b>             |
| <b>Company name</b> | SSI Securities Corporation  |
| <b>Date</b>         | 10/22/2019                  |
| <b>Subject</b>      | Decision on initial listing |

Content:

On October 22, 2019, the Hochiminh Stock Exchange issued Decision No.435/QD-SGDHCM to allow SSI Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Company name: SSI Securities Corporation
2. Short name: SSI
3. Charter capital: VND5,100,636,840,000
4. Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh city

**II. Security:**

1. Security type: covered warrant
2. Warrant name: Warrant MBB/3.5M/SSI/C/EU/Cash-02
3. Warrant code: CMBB1904
4. ISIN code: VN0CMBB19041
5. Underlying security: MBB
6. Issuer of the underlying security: Military Commercial Joint Stock Bank
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 3.5 months
11. Expiration date: January 22, 2020
12. Conversion ratio: 1:1
13. Exercise price: VND22,000
14. Quantity of the warrants registered for listing: 2,000,000 warrants
15. Official trading date: October 24, 2019.

