

Name of warrant	Warrant.MBB.VND.M.CA.T.2019.01
Company name	Vndirect Securities Corporation
Date	10/18/2019
Subject	Report on the result of covered warrant distribution

Content:

Vndirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: Vndirect Securities Corporation
- Head office: No.1 Nguyen Thuong Hien, Hai Ba Trung, Ha Noi

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant.MBB.VND.M.CA.T.2019.01
- Underlying security: MBB
- Issuer of the underlying security: Military Commercial Joint Stock Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 3 months
- Expiration date: January 09, 2020
- Conversion ratio: 2:1
- Multiplier (for a warrant based on security index): none
- Exercise price: 20,000 VND

- Value of collateral: 3,150,000,000 VND

2. Information on the offering:

- Start date of offering: October 10, 2019
- End date of distribution: October 15, 2019
- Time of subscription: October 10, 2019
- Payment date for warrant purchase: October 15, 2019
- End date of warrant transfer: October 15, 2019

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
	2,100	3,000,000						
1. Individual investors, of which:								
- Local investors			2,400,000	2,400,000	192	192	600,000	80%
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								

Total	2,100	3,000,000	2,400,000	2,400,000	192	192	600,000	80%
-------	-------	-----------	-----------	-----------	-----	-----	---------	-----

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 2,400,000 warrants, accounting for 80% of the offered warrants.
2. Total proceeds of the sale of warrants: 5,040,000,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 5,040,000,000 VND.