

Name of warrant	Warrant CTCB03MBS19CE
Company name	
Date	10/18/2019
Subject	Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company (MBS) announces the report on the result of covered warrant distribution as follows:

- Issuer: MB Securities Joint Stock Company (MBS)

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant CTCB03MBS19CE
- Underlying security: TCB
- Issuer of the underlying security: Vietnam Technological and Commercial Joint Stock Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 03 months
- Expiration date: January 17, 2020
- Conversion ratio: 2:1
- Exercise price: 23,500 VND
- Value of collateral: 2,280,000,000 VND

2. Information on the offering:

- Start date of offering: October 17, 2019
- End date of distribution: from October 17, 2019
- Time of subscription: from October 17, 2019 to October 18, 2019
- Payment date for warrant purchase: October 17, 2019
- End date of warrant transfer: October 17, 2019

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,680	2,000,000	2,000,000	2,000,000	93	93		100%
- Local investors	1,680	2,000,000	2,000,000	2,000,000	93	93		100%
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total		2,000,000	2,000,000	2,000,000	93	93	-	100%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 2,000,000 warrants, accounting for 100% of the offered warrants.
2. Total proceeds of the sale of warrants: 3,360,000,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 3,360,000,000 VND.