

Name of warrant	Warrant.FPT.VND.M.CA.T.2019.02
Company name	Vndirect Securities Corporation
Date	10/18/2019
Subject	Report on the result of covered warrant distribution

Content:

Vndirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: Vndirect Securities Corporation
- Head office: No.1 Nguyen Thuong Hien, Hai Ba Trung, Ha Noi

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant.FPT.VND.M.CA.T.2019.02
- Underlying security: FPT
- Issuer of the underlying security: FPT Corporation
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 3 months
- Expiration date: January 09, 2020
- Conversion ratio: 2:1
- Exercise price: 53,000 VND
- Value of collateral: 4,200,000,000 VND

2. Information on the offering:

- Start date of offering: October 10, 2019
- End date of distribution: October 15, 2019
- Time of subscription: October 10, 2019
- Payment date for warrant purchase: October 15, 2019
- End date of warrant transfer: October 15, 2019

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
	4,200	2,000,000						
1. Individual investors, of which:								
- Local investors			316,500	316,500	66	66	1,683,500	15.83%
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total	4,200	2,000,000	316,500	316,500	66	66	1,683,500	15.83%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 316,500 warrants, accounting for 15.83% of the offered warrants.
2. Total proceeds of the sale of warrants: 1,329,300,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 1,329,300,000 VND.