

Code	FLC
Company name	FLC Group Joint Stock Company
Date	10/18/2019
Subject	The record date for a share issuance

Content:

FLC Group Joint Stock Company announces the record date for a share issuance to the existing shareholders:

- Stock symbol: FLC
- Par value: VND10,000
- Ex-right date: October 23, 2019
- Record date: October 24, 2019
- Purpose: to implement rights to buy stock.
- Exercise ratio: 1000:422

(The one who owns 01 share will receive 01 right, and every 1000 rights can buy 422 new share).

- Estimated issue volume: 299,619,074 shares.
- Issue price: VND10,000/share
- Plan to deal with fractional shares:

+ The distributed shares will be rounded down. The distributed shares will be rounded down. The fractional shares will be cancelled.

For example, if shareholder A owns 1,100 shares at the record date, he will buy: $1,100 \times 422 / 1000 = 464.2$ shares. However, because of rounding down, he will be entitled to buy only 464 new shares.

- Regulation on transfer:
 - + Time for rights transfer: from November 01, 2019 to November 18, 2019.
 - + Rights are transferred only once at the price agreed by 2 partners and not done again to the third one.
- Regulation on purchased shares:
 - + The purchased shares are transferable.
 - + Time to register and pay money to buy stock: from November 01, 2019 to November 21, 2019

Place of implementation:

- Shareholders whose shares have been deposited: shareholders will transfer rights, register to buy shares and pay money at the securities firms where the shares have been deposited.
- Shareholders whose shares have not been deposited: shareholders will transfer rights, register to buy shares and pay money at FLC Group Joint Stock Company.
- Bank account for blocking depository money:
 - Account holder: FLC Group Joint Stock Company
 - Account number: 2221 0000 993888
 - Bank: BIDV – Thanh Xuan Branch.