

<b>Name of warrant</b>	<b>Warrant CTCB03MBS19CE</b>
<b>Company name</b>	
<b>Date</b>	10/17/2019
<b>Subject</b>	Notice of issue of covered warrant

**Content:**

MB Securities Joint Stock Company announces the issue of covered warrant as follows:

1. Issuer: MB Securities Joint Stock Company
2. Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi
3. Information on the warrant:
  - Name of warrant: Warrant CTCB03MBS19CE
  - Name (code) of underlying security: TCB
  - Issuer of the underlying security: Vietnam Technological and Commercial Joint Stock Bank
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Issue date: October 17, 2019
  - Duration: 3 months
  - Expiration date: January 17, 2020
  - Conversion ratio: 2:1
  - Exercise price: 23,500 VND
  - Value of collateral: VND2,280,000,000
4. Quantity of warrants registered for offering: 2,000,000 warrants
5. Issue price: 1,680 VND/warrant
6. Minimum buying quantity: 10 warrants
7. Maximum buying quantity: 300,000 warrants
8. Time of subscription: from 8:30 to 15:00, from October 17, 2019 to October 18, 2019
9. Place of subscription and receipt of prospectus:
  - Place of subscription:
    - Website: <http://stock24.mbs.com.vn>

- The prospectus is posted on the website: <https://mbs.com.vn>

10. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV).