

Code	DTA
Company name	De Tam Joint Stock Company
Date	10/16/2019
Subject	BOD resolution dated October 15, 2019

Content:

De Tam Joint Stock Company announces the Board resolution dated October 15, 2019 as follows:

1. Approving the capital borrowing at Agribank Cho Lon to supplement working capital with total amount of VND 40,000,000,000.
2. Approving the dossier of registration for stock issuance to pay dividend and to raise capital from the owner's equity:
 - Report on the stock issuance to pay dividend and to raise capital from the owner's equity;
 - Report, Minutes and Decision of the General Meeting of Shareholders approving the plan for stock issuance to pay dividend and to raise capital from the owner's equity;
 - Audited financial statements in 2018;
 - The BOD resolution approved the plan to issue shares and to handle fractional shares;
 - The BOD resolution approved the dossier of stock issuance;
 - Official letter of explanation for the issuance;
 - Official letter of authorization for BVSC and explanation of documents to the State Securities Commission of Vietnam (SSC);
 - Other documents.
3. Approving the plan for stock issuance in 2019:
 - A. Stock issuance to raise capital from the owner's equity:
 - Stock name: De Tam Joint Stock Company
 - Stock code: DTA
 - Stock type: common share
 - Par value: VND 10,000/share
 - Exercise ratio: 2.5% (shareholder who owns 1,000 shares will receive 25 new shares)
 - Plan to deal with fractional shares: The distributed shares will be rounded down, the fractional shares will be cancelled.

- For example: At the record date, shareholder A owned 252 shares. With 1,000:25 performing ratio, the shareholder A will receive: $252 \times 25 / 100 = 6.3$ shares. According to rounding policy, the shareholder A receives 06 new shares.
- Time of implementation: expected in 2019 – 2020.

B. Stock issuance to pay stock:

- Stock name: De Tam Joint Stock Company
- Stock code: DTA
- Stock type: common share
- Par value: VND 10,000/share
- Exercise ratio: 2.5% (shareholder who owns 1,000 shares will receive 25 new shares)
- Plan to deal with fractional shares: The distributed shares will be rounded down, the fractional shares will be cancelled.
- For example: At the record date, shareholder A owned 252 shares. With 1,000:25 performing ratio, the shareholder A will receive: $252 \times 25 / 100 = 6.3$ shares. According to rounding policy, the shareholder A receives 06 new shares.
- Time of implementation: expected in 2019 – 2020.
- After the stock issuance finishes, the number of additional issuance shares will be registered to deposit at the Vietnam Securities Depository (VSD) and list on the Hochiminh Stock Exchange (HOSE).

4. Approving the contents of Extraordinary General Meeting 2019:

- Approving the plan for capital borrowing at bank for implementing the Detaco Phu Quoc villas project;
- To amend its charter and the Corporate Internal Governance Regulation;
- Other issues.