

<b>Code of warrant</b>	<b>CVRE1901</b>
<b>Company name</b>	KIS Vietnam Securities Corporation
<b>Date</b>	10/14/2019
<b>Subject</b>	Report on the result of covered warrant distribution

### **Content:**

KIS Vietnam Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: KIS Vietnam Securities Corporation
- Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

### **I. Information on the warrant:**

#### **1. Information on warrant:**

- Name of warrant: Warrant.VRE.KIS.M.CA.T.01
- Underlying security: VRE
- Issuer of the underlying security: Vincom Retail Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 03 months
- Expiration date: November 14, 2019
- Conversion ratio: 2:1
- Exercise price: 40,888 VND
- Value of collateral: 2,500,000,000 VND

- Quantity of offered warrants: 2,600,000 warrants

**2. Information on the offering:**

- Start date of offering: October 9, 2019
- End date of distribution: October 9, 2019
- Time of subscription: from 13:30 to 15:30, October 09, 2019
- Payment date for warrant purchase: October 9, 2019
- End date of warrant transfer: October 9, 2019

**II. Result of warrant distribution**

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	720	2,600,000	0	0	0	0	2,600,000	0%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:	720	2,600,000	0	0	0	0	2,600,000	0%
- Local investors								
- Foreign investors								
Total		2,600,000	0	0	0	0	2,600,000	0%

### **III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.