

Name of warrant	Warrant REE/6.5M/SSI/C/EU/Cash-01
Company name	
Date	10/11/2019
Subject	Report on the result of covered warrant distribution

Content:

SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: SSI Securities Corporation
- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh city

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant REE/6.5M/SSI/C/EU/Cash-01
- Underlying security: REE
- Issuer of the underlying security: Refrigeration Electrical Engineering Corporation
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 6.5 months
- Expiration date: April 22, 2020
- Conversion ratio: 1:1
- Multiplier (for a warrant based on security index): none
- Exercise price: 36,000 VND

- Value of collateral: 3,800,000,000 VND

2. Information on the offering:

- Start date of offering: October 7, 2019
- End date of distribution: October 9, 2019
- Time of subscription: from October 7, 2019 to October 9, 2019
- Payment date for warrant purchase: October 9, 2019
- End date of warrant transfer: October 9, 2019

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	7,600	1,000,000	381,080	381,080	23	23		38.11%
- Local investors			381,080	381,080	23	23		38.11%
- Foreign investors								
2. Institutional investors, of which:	7,600							
- Local investors								
- Foreign investors								
Total		1,000,000	381,080	381,080	23	23	618,920	38.11%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 381,080 warrants, accounting for 38.11% of the offered warrants.
2. Total proceeds of the sale of warrants: 2,896,208,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 2,896,208,000 VND.