

Code **GEG**
Company name Gia Lai Electricity Joint Stock Company
Date 10/10/2019
Subject Report on the use of capital from the public offering

Content:

Gia Lai Electricity Joint Stock Company (GEG) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Gia Lai Electricity Joint Stock Company
2. Stock code: GEG
3. Stock type: common stock
4. Par value: 10,000 dongs/share
5. Offering volume: 97,091,275 shares, accounting for 100% issue volume
6. Total proceeds from the offering: VND 971,069,898,000
7. Total expenses: VND 134,100,000
8. Total net revenue: VND 970,935,798,000
9. Beginning date: September 07, 2018
10. Ending date: October 09, 2018

II. Report on the use of capital from the private placement:

1. The progress of the plan that was announced in the prospectus:

Unit: VND billion

No.	Content	Plan	Implementing	Finish time
1	Thua Thien Hue Solar Power project	170.65	170.65	2018
2	Gia Lai Solar Power project	256.75	256.75	2018
3	Binh Thuan Solar Power project	406.98	0	none
4	Long An Solar Power project	82.62	330.48	Q1.2019

5	To supplement working capital	53.91	213.00	
	Total	970.91	970.91	

2. Current project progress:

Approving the Resolution No.06 dated March 15, 2019 regarding the approval of the change of the plan to use capital:

Unit: VND billion

No.	Content	Plan	Implementing	Finish time
1	Phong Dien Solar Power Plant project	170.65	170.65	2018
2	Krong Pa Solar Power Plant project	256.75	256.75	2018
3	TTC Duc Hue 1 Solar Power Plant	165.24	165.24	Q1.2019
4	TTC Duc Hue 2 Solar Power Plant	165.24	165.24	Q1.2019
5	Truc Son Solar Power Plant project	213.054	213.054	Q2.2019
	Total	970.935	970.935	