

Code	CVNM1902
Company name	KIS Vietnam Securities Corporation
Date	10/09/2019
Subject	Decision on initial listing

Content:

On October 09, 2019, the Hochiminh Stock Exchange issued Decision No.418/QD-SGDHCM to allow KIS Vietnam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: KIS Vietnam Securities Corporation
2. Charter capital: VND 1,897,011,000
3. Head office: 180-192 Nguyen Cong Tru, Nguyen Thai Binh Ward, district 1, Hochiminh.

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant.VNM.KIS.M.CA.T.02
3. Warrant code: CVNM1902
4. ISIN code: VN0CVNM19028
5. Underlying security: VNM
6. Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company
7. Warrant type: call
8. Warrant style: European-style
9. Payment method for exercise of warrants: cash
10. Duration: 06 months
11. Maturity date: March 26, 2020
12. Conversion ratio: 10:1
13. Exercise price: VND133,333
14. Quantity of the warrants registered for listing: 5,000,000 warrants
15. Official trading date: October 11, 2019.