

Name of warrant	Warrant VHM/6.5M/SSI/C/EU/Cash-01
Company name	
Date	07/10/2019
Subject	Notice of issue of covered warrant

Content:

SSI Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: SSI Securities Corporation
2. Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh city
3. Name, address of underwriter (if any):
4. Information on the warrant:
 - Name of warrant: Warrant VHM/6.5M/SSI/C/EU/Cash-01
 - Name (code) of underlying security: VHM
 - Issuer of the underlying security: Vinhomes Joint Stock Company
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration: 6.5 months
 - Expiration date: April 22, 2020
 - Conversion ratio: 1:1
 - Exercise price (exercise index): 85,000 VND
 - Value of collateral: 50% of the offering value of warrants
5. Quantity of warrants registered for offering: 1,000,000 warrants
6. Issue price: 18,600 VND/warrant
7. Minimum subscription quantity: 100 warrants
8. Time of subscription: from 8:00, October 07, 2019 to 12:00, October 09, 2019
9. Place of subscription and receipt of prospectus:
 - Place of subscription: the head office, branches, trading office of SSI and via the website of SSI and SSI Web Trading
 - The prospectus is posted on the website: the head office, branches, trading office of SSI and via the website of SSI and SSI Web Trading

10. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Thanh Xuan Branch.