

<b>Name of warrant</b>	<b>MBB/3.5M/SSI/C/EU/Cash-02</b>
<b>Company name</b>	
<b>Date</b>	10/07/2019
<b>Subject</b>	Notice of issue of covered warrant

**Content:**

SSI Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: SSI Securities Corporation
2. Head office: 72 Nguyen Hue, Ben Nghe Ward, district 1, Hochiminh.
3. Name, address of underwriter (if any):
4. Information on the warrant:
  - Name of warrant: Warrant MBB/3.5M/SSI/C/EU/Cash-02
  - Name (code) of underlying security: MBB
  - Issuer of the underlying security: Military Commercial Joint Stock Bank
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Duration: 3.5 months
  - Expiration date: January 22, 2020
  - Conversion ratio: 1:1
  - Exercise price (exercise index): 22,000 VND
  - Value of collateral: 50% the value of offered warrants
5. Quantity of warrants registered for offering: 2,000,000 warrants
6. Issue price: 2,900 VND/warrant
7. Number of warrants issued: 0
8. Minimum subscription quantity: 100 warrants
9. Time of subscription: from 8:00, October 07, 2019 to 12:00, October 09, 2019
10. Place of subscription and receipt of prospectus: at head office, branches and transaction offices.
  - The prospectus is posted on the website: [www.ssi.com.vn](http://www.ssi.com.vn)
11. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Thanh Xuan Branch.