

**Code** ACBS  
**Company name** ACB Securities Company Ltd.  
**Date** 09/27/2019  
**Subject** Result of the 2nd private placement of bonds

**Content:**

ACB Securities Company Ltd. announces the result of the 2<sup>nd</sup> private placement in 2019 as follows:

1. Information on the bond:

- Issuer: ACB Securities Company Ltd.
- Issue value (based on par value): VND700,000,000,000
- Bond term: 01 year
- Par value: VND1,000,000,000/bond
- Bond type: unsecured
- Bond form: book-entry
- Nominal interest rate: 8.55%/year & 8.75%/year
- Real interest rate: 8.55%/year & 8.75%/year
- Interest payment period: Once every 12 months
- Real issue volume: 208 bonds
- Issue method: private placement
- Issue date: from July 01, 2019 to September 25, 2019
- Consultant agent: ACB Securities Company Ltd.

2. List of bondholders:

<b>No.</b>	<b>Bondholder</b>	<b>Owning value</b> <i>(VND billion)</i>	<b>Proportion</b> <i>(%)</i>
<b>I</b>	<b>Domestic investor</b>	<b>208</b>	<b>100%</b>
<i>1</i>	<i>Institutional investor</i>		
	0 investor		
<b>2</b>	<b>Individual investor</b>		

<b>II</b>	<b>Foreign investor</b>		
1	Institutional investor		
	02 investors	200	96.15%
2	Individual investor		
	01 investor	8	3.85%
	<b>Total</b>	<b>208</b>	<b>100%</b>

3. The partners related to the private placement: ACB Securities Company Ltd. (ACBS).