

Code ACBS
Company name ACB Securities Company Ltd.
Date 09/27/2019
Subject Result of the 2nd private placement of bonds

Content:

ACB Securities Company Ltd. announces the result of the 2nd private placement in 2019 as follows:

1. Information on the bond:

- Issuer: ACB Securities Company Ltd.
- Issue value (based on par value): VND700,000,000,000
- Bond term: 01 year
- Par value: VND1,000,000,000/bond
- Bond type: unsecured
- Bond form: book-entry
- Nominal interest rate: 8.55%/year & 8.75%/year
- Real interest rate: 8.55%/year & 8.75%/year
- Interest payment period: Once every 12 months
- Real issue volume: 208 bonds
- Issue method: private placement
- Issue date: from July 01, 2019 to September 25, 2019
- Consultant agent: ACB Securities Company Ltd.

2. List of bondholders:

No.	Bondholder	Owning value (VND billion)	Proportion (%)
I	Domestic investor	208	100%
1	<i>Institutional investor</i>		
	0 investor		
2	Individual investor		

II	Foreign investor		
1	Institutional investor		
	02 investors	200	96.15%
2	Individual investor		
	01 investor	8	3.85%
	Total	208	100%

3. The partners related to the private placement: ACB Securities Company Ltd. (ACBS).