

<b>Code</b>	<b>VNM.KIS.M.CA.T.02</b>
<b>Company name</b>	
<b>Date</b>	09/26/2019
<b>Subject</b>	Notice of issue of covered warrant

**Content:**

KIS Vietnam Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
3. Name, address of underwriter (if any):
4. Information on the warrant:
  - Name of warrant: VNM.KIS.M.CA.T.02
  - Name (code) of underlying security: VNM
  - Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Issue date: September 26, 2019
  - Duration: 6 months
  - Expiration date: March 26, 2020
  - Conversion ratio: 10:1
  - Exercise price: 133,333 VND
  - Value of collateral: 5,500,000,000 VND
5. Quantity of warrants registered for offering: 5,000,000 warrants
6. Issue price: 1,840 VND/warrant
7. Minimum buying quantity: 10,000 warrants
8. Time of subscription: from 13:00 to 15:00 September 26, 2019
9. Place of subscription and receipt of prospectus:
  - Place of subscription: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

- The prospectus is posted on KIS' website: [www.kisvn.vn](http://www.kisvn.vn)
10. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch