

<b>Code</b>	<b>CSTB1901</b>
<b>Company name</b>	KIS Vietnam Securities Corporation
<b>Date</b>	09/25/2019
<b>Subject</b>	Decision on initial listing

Content:

On September 25, 2019, the Hochiminh Stock Exchange issued Decision No.393/QD-SGDHCM to allow KIS Vietnam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Company name: KIS Vietnam Securities Corporation
2. Charter capital: VND1,897,011,000,000
3. Head office: 180-192 Nguyen Cong Tru, Nguyen Thai Binh, district 1, Hochiminh.

**II. Security:**

1. Security type: covered warrant
2. Warrant name: Warrant.STB.KIS.M.CA.T.01
3. Warrant code: CSTB1901
4. ISIN code: VN0CSTB19016
5. Underlying security: STB
6. Issuer of the underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
7. Warrant type: call
8. Warrant style: European-style
9. Payment method for exercise of warrants: cash
10. Duration: 4 months
11. Maturity date: January 19, 2020
12. Conversion ratio: 1:1
13. Exercise price: VND10,888
14. Quantity of the warrants registered for listing: 1,500,000 warrants
15. Official trading date: September 27, 2019.