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| Code | CVHM1901 |
| Company name | KIS Vietnam Securities Corporation |
| Date | 09/25/2019 |
| Subject | Decision on initial listing |

Content:

On September 25, 2019, the Hochiminh Stock Exchange issued Decision No.392/QD-SGDHCM to allow KIS Vietnam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: KIS Vietnam Securities Corporation
2. Charter capital: VND1,897,011,000,000
3. Head office: 180-192 Nguyen Cong Tru, Nguyen Thai Binh, district 1, Hochiminh.

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant.VHM.KIS.M.CA.T.01
3. Warrant code: CVHM1901
4. ISIN code: VN0CVHM19012
5. Underlying security: VHM
6. Issuer of the underlying security: Vinhomes Joint Stock Company
7. Warrant type: call
8. Warrant style: European-style
9. Payment method for exercise of warrants: cash
10. Duration: 5 months
11. Maturity date: February 07, 2020
12. Conversion ratio: 4:1
13. Exercise price: VND89,888
14. Quantity of the warrants registered for listing: 5,000,000 warrants
15. Official trading date: September 27, 2019.