

Code	SBT
Company name	Thanh Thanh Cong - Bien Hoa Joint Stock Company
Date	09/24/2019
Subject	Report on the result of private placement of shares

Content:

Thanh Thanh Cong - Bien Hoa Joint Stock Company announces the result of private placement as follows:

I. Stock in the private placement:

1. Stock: Stock of Thanh Thanh Cong - Bien Hoa Joint Stock Company
2. Stock type: convertible preferred stock
3. Par value: VND10,000/share
4. Estimated offering volume: 44,466,668 shares
5. Total expected mobilized capital: VND1,334,000,000,000.
6. Beginning date of the private placement: July 11, 2019
7. Ending date of the private placement: September 20, 2019

II. Result of the private placement:

1. Total distributed volume: 21,611,333 shares (48.60% of the estimated offering volume)
2. Selling price:
 - Low price: VND30,000/share
 - High price: VND30,000/share
 - Average price: VND30,000/share
3. Total proceeds from the offering: VND648,340,000,000.
4. Total expenses: VND1,270,200,000.
5. Total net proceeds: VND647,069,800,000.

III. List and owning ratio of investors in the private placement:

No.	Investor	Owning volume before the private placement (share)	Distributed volume (share)	Owning volume after the private placement (share)	Owning ratio after the private placement
1	DEG – DEUTSCHE INVESTITIONS- UND ENTWICKLUNGSGESELLSCHAFT MBH	0	21,611,333	21,611,333	3.55%

