

Code **SBT**
Company name Thanh Thanh Cong – Bien Hoa Joint Stock Company
Date 09/24/2019
Subject Approving the result of private placement

Content:

Thanh Thanh Cong – Bien Hoa Joint Stock Company announced the Board resolution dated September 23, 2019 as follows:

1. Approving the result of private placement:

- Stock name: Thanh Thanh Cong – Bien Hoa Joint Stock Company
- Stock type: preferred stock, convertible stock
- Par value: VND10,000/share
- Registered offering volume: 44,466,668 shares
- Number of distributed shares: 21,611,333 shares, accounting for 48.60% offering volume
- Selling price: VND30,000/share
- Estimated mobilized capital: VND648,340,000,000
- Beginning date: July 11, 2019
- Ending date: September 20, 2019
- Total expenses: VND1,270,200,000
- Total net revenue: VND647,069,800,000
- Number of unsold shares: 22,855,335 shares
- Plan for handling the number of unsold shares: cancel
- The list & owning ratio of investors:

No	Name of investors	Number of shares previously owned	Number of shares distributed	Number of shares owned after offering	Owning ratio after offering
1	Deg – Deutsche Investitions – Undentwicklungsgesell-schaft MBH	0	21,611,333	21,611,333	3.55%

2. Approving to register to deposit at the Vietnam Securities Depository (VSD) and to list on the Hochiminh Stock Exchange (HOSE) for 21,611,333 new shares with total value of VND216,113,330,000.
3. Approving to raise its charter capital from VND5,867,405,520,000 to VND6,083,518,850,000, equivalent to 608,351,885 shares; Of which:
 - Number of common shares: 586,740,552 shares
 - Number of preferred shares to convert: 21,611,333 shares.
4. Approving to amend its charter with new charter capital.