

Code **HDB**
Company name Ho Chi Minh City Development Joint Stock Commercial Bank
Date 09/20/2019
Subject Result of the 2nd private placement of bonds

Content:

Ho Chi Minh City Development Joint Stock Commercial Bank announces the result of the 2nd private placement in 2019 as follows:

1. Information on the bond:

- Issuer: Ho Chi Minh City Development Joint Stock Commercial Bank
- Bond code: HDB1924_02
- Issue value (based on par value): VND12,400,000,000
- Bond term: 05 years and 01 day
- Par value: VND100,000/bond
- Bond type: non-convertible bond, unsecured, without warrant
- Bond form: book-entry
- Nominal interest rate: 8.5%/year
- Real interest rate: 8.5%/year
- Interest payment period: Once every 12 months
- Real issue volume: 124,000 bonds
- Issue method: private placement
- Issue date: September 20, 2019
- The firms participating in the private offering: VNDirect Securities Corporation (VNDS)
 – Depository agent.

2. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	12.4	100%
<i>1</i>	<i>Institutional investor</i>	<i>12.4</i>	<i>100%</i>

	Business A	10	80.6%
	Business B	2.4	19.4%
2	Individual investor	-	-
II	Foreign investor	-	-
	Total	12.4	100%

4. The partners related to the private placement:

- Depository agent: VNDirect Securities Corporation (VNDS).