

No: 76/2019/DGW-TGD

HCMC, July 18th, 2019Regarding: Result Explanation for
the Separate Financial Statements
Quarter II 2019

To:

- **The State Securities Commission**
- **Ho Chi Minh Stock Exchange**

According to our Business Performance Quarter II/2019 of the Separate financial statements dated July 18th, 2019, the Company would like to clarify the changes as below:

Indicators	Quarter II/ 2019 (VND)	Quarter II/2018 (VND)	Up/Down (%)
Net revenue	1,991,234,286,063	1,359,864,657,341	46%
Profit after tax	37,510,037,238	23,418,024,886	60%

Reasons:

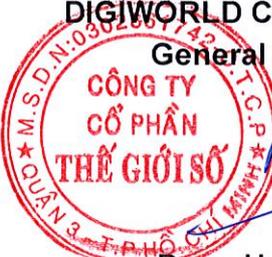
In 2Q19, net revenue reached VND 1,991bn, achieving all-time high quarterly revenue in the Company's history, growing 46% YoY. In general, such robust growth came from every business:

- Laptops and tablets: sales growth thanks to market share expansion and an increase in average selling price during the period.
- Newly launched phone models have contributed to Mobile phones sales growth of 49% YoY, hence boosted mobile phone market share to 8%.
- Office equipment: continued to grow 24% YoY, reaching VND 322bn with the main growth driver coming from Digital Transformation trend among SMEs community.
- Consumer goods: revenue surged at 214%, reaching VND 63bn thanks to newly signed contracts.

Net revenue in 6M19 reached VND 3,377bn (+28% YoY) and profit after tax reached VND 60bn (+44% YoY), equivalent to trailing EPS of VND 3,094.

Sincerely,

DIGIWORLD CORPORATION
General Director



Doan Hong Viet