

**Code**                    **HDB**  
**Company name**        Ho Chi Minh City Development Joint Stock Commercial Bank  
**Date**                     09/18/2019  
**Subject**                 Result of the 3<sup>rd</sup> private placement of bonds

**Content:**

Ho Chi Minh City Development Joint Stock Commercial Bank announces the result of the 3<sup>rd</sup> private placement in 2019 as follows:

1. Information on the bond:

- Issuer: Ho Chi Minh City Development Joint Stock Commercial Bank
- Bond code: HDB1922CP\_13
- Issue value: VND900,000,000,000
- Bond term: 03 years
- Par value: VND100,000/bond
- Bond type: non-convertible bond, unsecured, without warrant
- Bond form: book-entry
- Nominal interest rate: from 6.30%/year to 7.0%/year
- Real interest rate: from 6.30%/year to 7.0%/year
- Interest payment period: Once every 12 months
- Real issue volume: 9,000,000 bonds
- Issue method: private placement
- Issue date: September 16, 2019
- The firms participating in the private offering: VNDirect Securities Corporation (VNDS)  
     – Depository agent.

2. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	<b>Domestic investor</b>	<b>900</b>	<b>100%</b>
<i>1</i>	<i>Institutional investor</i>	<i>900</i>	<i>100%</i>

	Business A	400	44.4%
	Business B	500	55.6%
2	Individual investor	-	-
II	Foreign investor	-	-
	<b>Total</b>	<b>900</b>	<b>100%</b>

4. The partners related to the private placement:

- Depository agent: VNDirect Securities Corporation (VNDS).