

Name of warrant	Warrant MWG/VCSC/M/Au/T/A1
Company name	
Date	09/11/2019
Subject	Report on the result of covered warrant distribution

Content:

Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: Viet Capital Securities Joint Stock Company
- Head office: 15 Floor, Bitexco Tower, 02 Hai Trieu, district 1, Hochiminh city

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant MWG/VCSC/M/Au/T/A1
- Underlying security: MWG
- Issuer of the underlying security: Mobile World Investment Corporation
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 3 months
- Expiration date: December 09, 2019
- Conversion ratio: 5:1
- Exercise price: 94,000 VND
- Value of collateral: 5,000,000,000 VND

2. Information on the offering:

- Start date of offering: August 28, 2019
- End date of distribution: September 9, 2019
- Time of subscription: from from 8:30 to 15:00 from September 04, 2019 to September 05, 2019 to
- Payment date for warrant purchase: from September 06, 2019 to September 09, 2019
- End date of warrant transfer: September 9, 2019

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	5,600	1,500,000	371,000	244,000	21	16	1,256,000	16.27%
- Local investors	5,600	1,500,000	371,000	244,000	21	16	1,256,000	16.27%
- Foreign investors								
2. Institutional investors, of which:	5,600							
- Local investors								
- Foreign investors								
Total		1,500,000	371,000	244,000	21	16	1,256,000	16.27%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 244,000 warrants, accounting for 16.27% of the offered warrants.
2. Total proceeds of the sale of warrants: 1,366,400,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 1,366,400,000 VND.