

<b>Code</b>	<b>CVNM1901</b>
<b>Company name</b>	KIS Vietnam Securities Corporation
<b>Date</b>	09/10/2019
<b>Subject</b>	Notice of Additional Offering of Covered Warrant

**Content:**

KIS Vietnam Securities Corporation announces the Additional Offering of Covered Warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
3. Information on the warrant:
  - Name of warrant: Warrant.VNM.KIS.M.CA.T.01
  - Warrant code: CVNM1901
  - Name of underlying security: VNM
  - Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
  - Warrant type (call/ put): call
  - Warrant style: European-style
  - Payment method for exercise of warrants: cash
  - Issue date of additional offering: September 09, 2019
  - Expiration date: December 13, 2019
  - Conversion ratio: 10:1
  - Exercise price: 158,888 VND
  - Value of collateral: 5,000,000,000 VND
4. Additional offering volume: 3,000,000 warrants
5. Issue price: 700 VND/warrant
6. Minimum subscription quantity: 10,000 warrants
7. Subscription time: from 9:00 to 11:00, September 09, 2019
8. Place of subscription and receipt of prospectus:
  - Place of subscription: Floor 3, 180 – 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city.
  - The prospectus is posted on the website: [www.kisvn.vn](http://www.kisvn.vn)

9. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch.