

Code **MBB**
Company name Military Commercial Joint Stock Bank
Date 09/04/2019
Subject BOD resolution on the corporate bond buyback

Content:

On August 26, 2019, Military Commercial Joint Stock Bank reports the result of the corporate bond buyback as follows:

I. Information on the 2018 corporate bond buyback:

- Buyback company: Military Commercial Joint Stock Bank
- Bond type: non-convertible bond, unsecured and without warrants
- Bond code: MB.2018.5Y.05; MB.2018.5Y.06; MB.2018.5Y.07; MB.2018.5Y.09; MB.2018.5Y.10; MB.2018.5Y.11; MB.2018.5Y.13; MB.2018.5Y.14; MB.2018.5Y.18.
- Bond buyback volume: 5,240 bonds, equivalent to VND524 billion.

II. Result of bond buyback:

1. Summary of bond buyback result:

Bond	Total par value before buyback (VND billion)	Total par value of buyback (VND billion)	Buyback bond term	Remaining term of bond buyback
MB bond to issue 2018	2,994.6	524	5 years 01 day	4.1 – 4.3 year

2. List of investors to resell:

List of investors	Par value	Reselling date	Buyback value	Proportion (%)
I. Domestic investor				
1. Institutional investor				

Investment Fund	318,700,000,000	08/15/2019	336,983,317,166	61%
Business	16,500,000,000	08/15/2019	17,394,944,160	3%
2. Individual investor	188,800,000,000	08/15/2019	199,831,796,514	36%
II. Foreign investor	0	0	0	0
Total	524,000,000,000	08/15/2019	554,210,057,840	100%

3. List of investors after buyback implementation:

List of investors	Par value (VND billion)	Proportion (%)
I. Domestic investor		
1. Institutional investor		
a. Credit Organization	1,350	54.64%
b. Investment Fund	130	5.26%
c. Securities company	200	8.10%
d. Insurance company	790	31.98%
2. Individual investor	0.6	0.02%
II. Foreign investor	0	0
Total	2,470.6	100%