

Code	CREE1901
Company name	MB Securities Joint Stock Company
Date	09/04/2019
Subject	Decision on initial listing

Content:

On September 04, 2019, the Hochiminh Stock Exchange issued Decision No.356/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: MB Securities Joint Stock Company
2. Short name: MBS
3. Charter capital: VND1,221,242,800,000
4. Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi

II. Security:

1. Security type: covered warrant
2. Warrant name: WarrantCREE02MBS19CE
3. Warrant code: CREE1901
4. ISIN code: VN0CREE19014
5. Underlying security: REE
6. Issuer of the underlying security: Refrigeration Electrical Engineering Corporation
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 3 months
11. Expiration date: November 19, 2019
12. Conversion ratio: 3:1
13. Exercise price: VND37,550
14. Quantity of the warrants registered for listing: 3,000,000 warrants
15. Official trading date: September 06, 2019