

Code TTB
Company name Tien Bo Joint Stock Company
Date 09/03/2019
Subject Report on the use of capital from the bond offering

Content:

Tien Bo Joint Stock Company reported the use of capital from the bond offering as follows:

I. Information on the bond offering

- Bond name: Bond of Tien Bo Joint Stock Company
- Bond code: TPTTB2018/3Y
- Bond type: non-convertible bond, no warrants
- Par value: VND1,000,000/bond
- Issue volume: maximum 300,000,000 bonds
- Total mobilized capital: VND300 billion
- Issue date: December 24, 2018
- Maturity date: December 24, 2018

Result:

- Total issued volume: 300,000 bonds
- Total proceeds: VND300 billion

II. Report on the use of capital

1. Plan for the use of capital:

- To invest in Bac Giang Green City Project in Bac Giang province.

2. Disbursement progress:

Until June 28, 2019, the Company used the proceeds as planned.

Item	Received amount (VND)	Disbursed amount (VND)
Collect money according to Agreement No.01/2018/HDDMTP/TTB-SHS	297,000,000,000	
Collect money according to Agreement	3,000,000,000	

No.01/2018/HDDMTP/TTB-SHS		
Total proceeds	300,000,000,000	
Interest received	1,031,327,270	
Transfer payment to the contractor		174,382,000,000
Pay for steel		20,953,965,000
Transfer fee		330,000
Balance in the period	301,031,327,270	195,336,295,000
Remaining amount until 06/28/2019	105,695,032,270	