

Code	CVRE1901
Company name	KIS Vietnam Securities Corporation
Date	08/29/2019
Subject	Decision on initial listing

Content:

On August 28, 2019, the Hochiminh Stock Exchange issued Decision No.344/QD-SGDHCM to allow KIS Vietnam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: KIS Vietnam Securities Corporation
2. Short name: KIS
3. Charter capital: VND1,897,011,000,000
4. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant.VRE.KIS.M.CA.T.01
3. Warrant code: CVRE1901
4. ISIN code: VN0CVRE19018
5. Underlying security: VRE
6. Issuer of the underlying security: Vincom Retail Joint Stock Company
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 3 months
11. Expiration date: November 14, 2019
12. Conversion ratio: 2:1
13. Exercise price: VND40,888
14. Quantity of the warrants registered for listing: 2,500,000 warrants
15. Official trading date: August 30, 2019