

<b>Code</b>	<b>CHPG1906</b>
<b>Company name</b>	KIS Vietnam Securities Corporation
<b>Date</b>	08/29/2019
<b>Subject</b>	Decision on initial listing

**Content:**

On August 28, 2019, the Hochiminh Stock Exchange issued Decision No.343/QD-SGDHCM to allow KIS Vietnam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Company name: KIS Vietnam Securities Corporation
2. Short name: KIS
3. Charter capital: VND1,897,011,000,000
4. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**II. Security:**

1. Security type: covered warrant
2. Warrant name: Warrant.HPG.KIS.M.CA.T.02
3. Warrant code: CHPG1906
4. ISIN code: VN0CHPG19065
5. Underlying security: HPG
6. Issuer of the underlying security: Hoa Phat Group Joint Stock Company
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 3 months
11. Expiration date: November 14, 2019
12. Conversion ratio: 2:1
13. Exercise price: VND28,088
14. Quantity of the warrants registered for listing: 5,000,000 warrants
15. Official trading date: August 30, 2019

