

Name of warrant	Warrant MWG/VCSC/M/Au/T/A1
Company name	
Date	08/28/2019
Subject	Notice of issue of covered warrant

Content:

Viet Capital Securities Joint Stock Company announces the issue of covered warrant as follows:

1. Issuer: Viet Capital Securities Joint Stock Company
2. Head office: 15 Floor, Bitexco Tower, 02 Hai Trieu, district 1, Hochiminh city
3. Name, address of underwriter (if any): none
4. Information on the warrant:
 - Name of warrant: Warrant MWG/VCSC/M/Au/T/A1
 - Name (code) of underlying security: MWG
 - Issuer of the underlying security: Mobile World Investment Corporation
 - Stage of issue: 01
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration: 3 months
 - Expiration date: the end date of 3 months from the issue date
 - Conversion ratio: 5:1
 - Exercise price (exercise index): 94,000 VND
 - Value of collateral: 4,500,000,000 VND
5. Quantity of warrants registered for offering: 1,500,000 warrants
6. Issue price: from 3,000 VND to 6,000 VND/warrant
7. Quantity of issued warrants (in case of additional issue): 0
8. Minimum buying quantity: 10,000 warrants
9. Time of subscription: from from 8:30 to 15:00 from September 04, 2019 to September 05, 2019
10. Time of payment: from 8:30 to 15:00 from September 06, 2019 to September 09, 2019
11. Place of subscription and receipt of prospectus:

- Place of subscription: at the headoffice and branches of VCSC.
- The prospectus is posted on the website: www.vcsc.com.vn

12. Bank for blocking depository money:

- Account number: 119.10.0003.69732
- Bank: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch.