

Code CTG
Company name Viet Nam Joint Stock Commercial Bank for Industry and Trade
Date 08/27/2019
Subject Result of the 3rd private placement (VND400 billion)

Content:

Viet Nam Joint Stock Commercial Bank for Industry and Trade announces the result of the 3rd private placement of 2019 as follows:

1. Information on the bond:

- Estimated issue value: VND400,000,000,000
- Bond term: 07 years
- Face value: VND1,000,000,000/bond
- Bond type: non-convertible, unsecured bond
- Bond form: book-entry
- Nominal interest rate: 8.0%/year
- Real interest rate: 8.0%/ year
- Interest payment term: Once every 12 months
- Real issue volume: 400 bonds
- Issue method: private placement
- Issue date: August 20, 2019

2. The firms participating in the private offering:

- Depository & payment agent: Viet Nam Joint Stock Commercial Bank for Industry and Trade (VietinBank).

3. List of bondholders:

No.	Bondholder	Owning value (VND billion)	Proportion (%)
I	Domestic investor	-	-
1	Institutional investor	-	-

-	<i>Business A*</i>	<i>400</i>	<i>100%</i>
2	Individual investor	-	-
II	Foreign investor	-	-
	Total	400	100%