

Code	BID
Company name	Joint Stock Commercial Bank for Investment and Development of Vietnam
Date	08/27/2019
Subject	BID receives a certificate for a public offering of bonds

Content:

Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) received Certificate No.64/GCN-UBCK dated August 27, 2019 by the State Securities Commission of Vietnam regarding the first bond public offering of 2019 of BIDV:

1. Listed firm: Joint Stock Commercial Bank for Investment and Development of Vietnam
2. Securities type: non-convertible, unsecured corporate bond, no warrant
3. Par value: VND10,000,000/bond
4. Total issue volume: 300,000 bonds

Of which:

- 250,000 bonds with a term of 07 years, due date in 2026;
- 50,000 bonds with a term of 10 years, due date in 2029.

5. Bond term:

- Bond 2026: 07 years, due date in 2026;
- Bond 2029: 10 years, due date in 2029.

6. Interest rate: floating rate

- Interest rate of Bond 2026 = the reference rate (*) + 1.2%/year
- Interest rate of Bond 2029 = the reference rate (*) + 1.3%/year

(*): the reference rate is the average interest rate of personal saving interest rate in VND, deferred payment, term of 12 months, quoted on the websites of 04 banks: Agribank, Vietinbank, Vietcombank, BIDV on the 7th business day prior to the issue day for the first interest payment period or the 7th business day prior to the 1st day of each interest payment period for the next interest payment periods.

7. Total estimated mobilized capital: VND3,000 billion

Of which:

- Bond 2026: VND2,500 billion
- Bond 2029: VND500 billion.

8. Plan for capital allocation:

No.	Project	Amount (VND billion)
1	Industry, commercial industry	2,000
2	Producing and distributing electricity and gas	500
3	Construction	100
4	Other sectors	400
	Total	3,000

9. Selling price: VND10,000,000/bond

10. Subscription time: from August 27, 2019 to 11:00, September 25, 2019.