

7Code CMG
Company name CMC Corporation
Date 08/23/2019
Subject BOD approves to change the number of outstanding shares

Content:

CMC Corporation (CMG) changed the number outstanding voting shares of major shareholders after the result of private placement from 74,999,866 shares to 99,999,866 shares. Accordingly, based on the result of private placement, the ownership ratio of major shareholders changed as follows:

No	Name of investors	Number of shares owned before offering	Number of shares owned after offering	Owning ratio before offering	Owning ratio after offering	Reason for change
1	My Linh Investment Com Ltd	4,132,900	4,132,900	5.51%	4.13%	To change the owning ratio for the private placement (August 22, 2019).
2	MVI Investment Com Ltd	14,492,066	14,492,066	19.32%	14.4%	
3	Bao Viet Holdingg	3,777,811	3,777,811	5.04%	3.78%	
4	Geleximco – JSC Group	10,462,037	10,462,037	13.95%	10.46%	
5	Agribank	3,777,811	3,777,811	5.04%	3.78%	
6	PYN ELITE FUND (NON – UCITS)	4,576,286	4,576,286	6.10%	4.58%	
7	Samsung SDS Asia Pacific Pre. Ltd	0	25,000,000	0%		

The major shareholders, including: My Linh Investment Com Ltd; Baoviet Holdings; Agribank; PYN ELITE FUND (NON – UCITS) will decrease the owning ratio at CMG down to 5% and they are no longer major shareholders of CMG as from August 22, 2019. Therefore, the list of major shareholders of CMG as from August 22, 2019 as follows:

No	Name of investors	Number of shares owned after offering	Owning ratio after offering
1	MVI Investment Com Ltd	14,492,066	14.49%
2	Geleximco – JSC Group	10,462,037	10.46%
3	Samsung SDS Asia Pacific Pre. Ltd	25,000,000	25%