

**7Code** CMG  
**Company name** CMC Corporation  
**Date** 08/23/2019  
**Subject** BOD approves the result of private placement of shares

**Content:**

The Board resolution dated August 22, 2019, the Board of Directors of CMC Corporation approved the result of private placement as follows:

1. Approving the result of private placement to existing shareholders:
  - Stock name: CMC Corporation
  - Stock type: common share
  - Par value: VND10,000/share
  - Total distributed shares: 25,000,000 shares (accounting for 100% number of shares offered)
  - Offering price: VND34,000/share
  - Beginning date: August 20, 2019
  - Finishing date: August 22, 2019
  - Total proceeds from the offering: VND850,000,000,000
  - Total expenses: VND1,261,200,000
  - Total net revenue: VND848,738,800,000.
2. Approving the list & owning ratio of investor:

No	Name of investors	Number of shares previously owned	Number of shares distributed	Number of shares owned after offering	Owning ratio after offering
1	Samsung SDS Asia Pacific Pte. Ltd	0	25,000,000	25,000,000	25%

3. Approving to register to deposit and list for 25,000,000 new shares in the stock private placement.
4. Approving to amend the Company's Charter regarding new charter capital of VND999,998,660,000 (equivalent to 99,999,866 shares).
5. Approving the change of the content of Business Registration Certificate with the new charter capital of VND999,998,660,000.