

Code CMG
Company name CMC Corporation
Date 08/23/2019
Subject Result of private placement

Content:

CMC Corporation reported the result of private placement as follows:

1. Information on stock:

- Stock name: CMC Corporation
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 25,000,000 shares
- Estimated mobilized capital: VND750,000,000,000
- Beginning date: August 20, 2019
- Finishing date: August 22, 2019

2. Result of private placement:

- Total distributed shares: 25,000,000 shares (accounting for 100% of offering shares)
- Issuing price: 34,000dongs/share
- Total proceeds: VND850,000,000,000
- Total expenses: VND1,261,200,000.
- Total net revenue: VND848,738,800,000.

3. The list & owning ratio of investors:

No	Name of investors	Number of shares previously owned	Number of shares distributed	Number of shares owned after offering	Owning ratio after offering
1	Samsung SDS Asia Pacific Pte. Ltd	0	25,000,000	25,000,000	25%