

<b>Code</b>	<b>CMG</b>
<b>Company name</b>	CMC Corporation
<b>Date</b>	08/23/2019
<b>Subject</b>	Result of private placement

### **Content:**

CMC Corporation reported the result of private placement as follows:

#### **1. Information on stock:**

- Stock name: CMC Corporation
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 25,000,000 shares
- Estimated mobilized capital: VND750,000,000,000
- Beginning date: August 20, 2019
- Finishing date: August 22, 2019

#### **2. Result of private placement:**

- Total distributed shares: 25,000,000 shares (accounting for 100% of offering shares)
- Issuing price: 34,000dongs/share
- Total proceeds: VND850,000,000,000
- Total expenses: VND1,261,200,000.
- Total net revenue: VND848,738,800,000.

#### **3. The list & owning ratio of investors:**

<b>No</b>	<b>Name of investors</b>	<b>Number of shares previously owned</b>	<b>Number of shares distributed</b>	<b>Number of shares owned after offering</b>	<b>Owning ratio after offering</b>
1	Samsung SDS Asia Pacific Pte. Ltd	0	25,000,000	25,000,000	25%