

Name of warrant	WarrantCREE02MBS19CE
Company name	
Date	08/22/2019
Subject	Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: MB Securities Joint Stock Company
- Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: WarrantCREE02MBS19CE
- Underlying security: REE
- Issuer of the underlying security: Refrigeration Electrical Engineering Corporation
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 3 months
- Expiration date: November 19, 2019
- Conversion ratio: 3:1
- Exercise price: 37,550 VND
- Value of collateral: 2,340,000,000 VND

2. Information on the offering:

- Start date of offering: August 19, 2019
- End date of distribution: as from August 20, 2019
- Time of subscription: from August 19, 2019 to August 21, 2019
- Payment date for warrant purchase: August 20, 2019
- End date of warrant transfer: August 20, 2019

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,260	3,000,000	2,999,360	2,999,360	131	131	640	99.9787%
- Local investors	1,260	3,000,000	2,999,360	2,999,360	131	131	640	99.9787%
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total		3,000,000	2,999,360	2,999,360	131	131	640	99.9787%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 2,999,360 warrants, accounting for 99.9787% of the offered warrants.
2. Total proceeds of the sale of warrants: 3,779,193,600 VND
3. Total expenses: 0 VND
4. Net proceeds: 3,779,193,600 VND.