

Name of warrant **WarrantCREE02MBS19CE**
Company name
Date 08/19/2019
Subject Notice of issue of covered warrant

Content:

MB Securities Joint Stock Company announces the issue of covered warrant as follows:

1. Issuer: MB Securities Joint Stock Company
2. Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi
3. Name, address of underwriter (if any):
4. Information on the warrant:
 - Name of warrant: WarrantCREE02MBS19CE
 - Name (code) of underlying security: REE
 - Issuer of the underlying security: Refrigeration Electrical Engineering Corporation
 - Stage of issue: 02
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Issue date: August 19, 2019
 - Duration: 3 months
 - Last trading date:
 - Expiration date: November 19, 2019
 - Conversion ratio: 3:1
 - Exercise price (exercise index): 37,550 VND
 - Value of collateral: 2,340,000,000 VND
5. Quantity of warrants registered for offering: 3,000,000 warrants
6. Issue price: 1,260 VND/warrant
7. Quantity of issued warrants (in case of additional issue): 0
8. Minimum buying quantity: 1000 warrants
9. Maximum buying quantity: 300,000 warrants
10. Time of subscription: from August 19, 2019 to 15:00, August 21, 2019

11. Place of subscription and receipt of prospectus:

- Place of subscription:
 - Via website: <http://stock24.mbs.com.vn>
 - At the head-quarters and branches of MBS.
- The prospectus is posted on the website: <https://mbs.com.vn>

12. Bank for blocking depository money:

- a. BIDV Securities Joint Stock Company
 - BIDV Tower, 35 Hang Voi, Ly Thai To ward, Hoan Kiem district, Ha Noi city
- b. Ha Thanh Branch of BIDV Securities Joint Stock Company
 - 74 Tho Nhuom, Tran Hung Dao ward, Hoan Kiem district, Ha Noi city.