

Code	HNG
Company name	Hoang Anh Gia Lai Agricultural Joint Stock Company
Date	08/13/2019
Subject	Report on the result of bond conversion

Content:

Hoang Anh Gia Lai Agricultural Joint Stock Company has reported the result of bond conversion into shares as follows:

I. Information on the issued convertible bonds

- Bond type: convertible bond
- Par value: VND10,000,000/bond
- Offering price: VND10,000,000/bond
- Number of bonds for offering: 221,710 bonds
- Offering method: public offering
- Issue date: from August 08, 2018
- Maturity date: August 09, 2019
- Payment date for the purchase of bonds: August 07, 2018
- Number of issued bonds: 221,710 bonds
- Total value of issued convertible bonds (based on par value): VND2,217,100,000,000
- Interest: 0%
- Bond term: 01 year
- Conversion price: VND10,000/share
- Conversion ratio: 1:1,000 (01 bond will be converted into 1,000 shares)
- Number of shares to be issued for conversion: 221,710,000 shares
- Conversion date: August 09, 2019

II. Result of bond conversion:

- Bond: Convertible bond of Hoang Anh Gia Lai Agricultural Joint Stock Company
- Number of converted bonds: 221,710 bonds
- Conversion ratio: 1:1,000 (01 bond will be converted into 1,000 shares)
- Conversion date: August 09, 2019
- Record date: none
- Name of stock converted from the bonds: Stock of Hoang Anh Gia Lai Agricultural Joint

Stock Company

- Stock code: HNG
- Stock type: common stock
- Par value: VND10,000/share
- Number of converted shares: 221,710,000 shares
- Value of converted shares: VND2,217,100,000,000
- The number of converted bonds on the total issued convertible bonds: 100%.

III. Result in sum

Object	Number of owning bonds	Number of converted bonds	Number of converted shares (<i>common share</i>)	Owning ratio before conversion	Owning ratio after conversion
1. Local institutional investors	221,710	221,710	221,710,000	7.86%	26.29%
- Individual	22	22	22,000	0%	0%
- Institutional	221,688	221,688	221,688,000	7.86%	26.29%
2. Foreign institutional investors					
- Individual					
- Institutional					
Total	221,710	221,710	221,710,000	7.86%	26.29%

IV. List of major shareholders after the bond conversion:

No.	Shareholder	Number of shares	Owning ratio
1	Hoang Anh Gia Lai Joint Stock Company	452,665,840	40.83%
2	Truong Hai Auto Corporation	291,388,000	26.29%
3	Hung Thang Loi Gia Lai Joint Stock Company	93,145,000	8.4%
	Total	837,198,840	75.52%

V. Capital structure of the issuer after the offering:

List	Number of shares	Ratio
------	------------------	-------

1. State shareholder	0	0%
2. Major shareholders (owning from 5% and above)	8,371,988,400,000	75.52%
3. Other shareholders	2,713,550,550,000	24.48%
4. Treasury shares	0	0
Total	11,085,538,950,000	100
<i>Of which:</i>		
- <i>Local</i>	11,012,904,650,000	99.34%
- <i>Foreign</i>	72,634,300,000	0.66%