

Code	FLC
Company name	FLC Group Joint Stock Company
Date	08/12/2019
Subject	Record date for implementing rights

Content:

On August 09, 2019, the Hochiminh Stock Exchange issued Announcement No.1066/TB-SGDHCM about the record date of FLC Group Joint Stock Company as follows:

- ✓ Ex-right date: August 19, 2019
- ✓ Record date: August 20, 2019
- 1. Reason & purpose: to implement the purchase rights.
- 2. Content:
 - ✓ Exercise ratio: 1,000:422 (shareholder who owns 01 share will receive 01 right, and with every 1,000 rights will be entitled to purchase 422 new shares.)
 - ✓ Expected issue volume: 299,619,074 shares
 - ✓ Issue price: VND10,000/share
 - ✓ How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.
 - ✓ For example: At the record date, shareholder A owned 1,100 shares. With 1,000:422 performing ratio, the shareholder A will purchase: $1,100 \times 422 / 1,000 = 464.2$ shares. According to rounding policy, the shareholder A will be bought 464 new shares, the number of odd shares of 0.2 will be rounded to 0.
 - ✓ Regulation on rights transfer:
 - + Time for rights transference: from August 27, 2019 to September 11, 2019
 - + The rights should be transferred only once.
 - ✓ Regulation on securities purchased:
 - + Time for subscription and deposit: from August 27, 2019 to September 16, 2019
 - + The new shares are freely transferable.
 - ✓ Place of payment:

- + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
- + Shareholders whose shares have not been deposited: at FLC Group Joint Stock Company.
- ✓ Bank for blocking depository money:
 - + Account holder: FLC Group Joint Stock Company
 - + Account number: 2221 0000 993888
 - + Bank: Joint Stock Commercial Bank for Investment and Development of Vietnam – Thanh Xuan Branch.