

<b>Code</b>	<b>EVG</b>
<b>Company name</b>	Everland Investment Joint Stock Company
<b>Date</b>	08/12/2019
<b>Subject</b>	Report on the use of capital from public offering

**Content:**

Everland Investment Joint Stock Company has announced the use of capital from public offering (the second time) as follows:

**I. Result of public offering:**

1. Name of stock: Everland Investment Joint Stock Company
2. Stock code: EVG
3. Stock type: common stock
4. Par value: 10,000 dongs/share
5. Offering volume: 30,000,000 shares
6. Total mobilized capital: VND300,000,000,000
7. Beginning date: July 27, 2018
8. Ending date: August 09, 2018

**II. Report on the use of capital from the public offering:**

1. The project progress according to the prospectus:

1.1. To invest in real estate

To invest in the third phase of Riviera Residences & Resort Project in Northern Cam Ranh peninsula, Cam Lam District, Khanh Hoa Province according to the investment contract dated October 31, 2017 between Everland Investment Joint Stock Company and Cam Ranh Riviera Resort Joint Stock Company with the contract value of VND270,000,000,000.

1.2. To supplement the working capital

To supplement the working capital with VND30,000,000,000.

2. Current project progress:

2.1. To invest in real estate

The Company invested VND270,000,000,000 in the third phase of Riviera Residences & Resort Project in Northern Cam Ranh peninsula, Cam Lam District, Khanh Hoa Province. On November 20, 2018, the two sides negotiated to amend the investment cooperation contract.

2.2. To supplement the working capital

To supplement the working capital with VND30,000,000,000.

3. Changes:

According to the addendum of the investment cooperation contract, Everland Investment Joint Stock Company used a part of capital of Riviera Residences & Resort Project to invest in De Nhat Tourist Resort and Yacht Services Project according to the cooperation contract dated December 25, 2018 between Everland Investment Joint Stock Company and De Nhat Yacht Club Joint Stock Company.