

Code	VPD
Company name	Vietnam Power Development Joint Stock Company
Date	08/09/2019
Subject	Report on the result of bonds issuance

Content:

Vietnam Power Development Joint Stock Company reported the result of bonds issuance as follows:

I. Information on Bond:

- Issuer: Vietnam Power Development Joint Stock Company
- Bond type: non-convertible bond, secured bond and without warrants
- Par value: VND100,000,000/bond
- Term: 03 years
- Total value of bond issuance: 80,000,000,000
- Bond form: book entry
- Term of payment interest: once every 6 months
- Interest rate:
 - + For the first six months interest terms: 9.5%/year;
 - + For next interest periods: sum of 3.5%/year and the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, TPBank, VietinBank and Agribank on the determination date.
- Number of bonds registered to be offered: 800 bonds
- Issue method: private placement
- Issue date: August 05, 2019
- Issue agent: Tien Phong Securities Corporation (TPS)

- Depository registration agent, settlement and bond management: Tien Phong Commercial Joint Stock Bank (TPBank)
- Secure assets management agent: Tien Phong Commercial Joint Stock Bank (TPBank)

II. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	-	-
1	Institutional investor	80	100
	Tien Phong Commercial Joint Stock Bank	80	100
2	Individual investor	-	-
II	Foreign investor	-	-
	Total	80	100