

Code	PDR
Company name	Phat Dat Real Estate Development Corp
Date	08/06/2019
Subject	Result of the 6 th private placement (VND225 billion)

Content:

Phat Dat Real Estate Development Corp announces the result of the 6th private placement of 2019 as follows:

1. Information on the bond:

- Estimated issue value: VND225,000,000,000
- Bond term: 01 year
- Face value: VND100,000/bond
- Bond type: non-convertible, secured bond, without warrant
- Bond form: book-entry
- Nominal interest rate: 9.5%/year, paid every 03 months
- Real issue rate: 9.5%/year
- Real issue volume: 2,250,000 bonds
- Issue date: August 01, 2019

2. The firms participating in the private offering:

- Consulting firm and issue agent: Vietnam International Securities Joint Stock Company (VIS)
- Bond depository and management agent: Vietnam International Securities Joint Stock Company (VIS)
- Bond account management agent: Orient Commercial Joint Stock Bank (OCB) – Ben Thanh Branch
- Bond payment guarantee firm: Orient Commercial Joint Stock Bank (OCB) – Ben Thanh Branch
- Firm representing bondholders: Vietnam International Securities Joint Stock Company (VIS)

3. List of bondholders:

No.	Bondholder	Owning value (VND billion)	Proportion (%)
I	Domestic investor	225	100%
1	Institutional investor	225	100%
-	<i>Orient Commercial Joint Stock Bank (OCB) – Ben Thanh Branch</i>	225	<i>100%</i>
2	Individual investor	-	-
II	Foreign investor	-	-
	Total	225	100%

4. The partners related to the private placement:

- Consulting firm and issue agent: Vietnam International Securities Joint Stock Company (VIS)
- Bond depository and management agent: Vietnam International Securities Joint Stock Company (VIS)
- Bond account management agent: Orient Commercial Joint Stock Bank (OCB) – Ben Thanh Branch
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